

FACTS **What Does Cordant, Inc. (dba Cordant Wealth Partners) Do With Your Personal Information?**

Why?	Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some but not all sharing. Federal law also requires us to tell you how we collect, share, and protect your personal information. Please read this notice carefully to understand what we do.
What?	<p>The types of personal information we collect and share depend on the product or service you have with us. This information can include:</p> <ul style="list-style-type: none"> ■ Social Security number ■ Financial account balances, holdings, and transaction history ■ Investment experience, income, and assets <p>When you are <i>no longer</i> our customer, we continue to share your information as described in this notice.</p>
How?	All financial companies need to share clients' personal information to run their everyday business. In the section below, we list the reasons financial companies can share their clients' personal information; the reasons Cordant, Inc. chooses to share; and whether you can limit this sharing.

Reasons we can share your personal information	Do we share?	Can you limit this sharing?
For our everyday business purposes— such as to process your transactions, maintain your account(s), respond to court orders and legal investigations, or report to credit bureaus	Yes	No
For our marketing purposes— to offer our products and services to you	Yes	No
For joint marketing with other financial companies	No	N/A
For our affiliates' everyday business purposes— information about your transactions and experiences	N/A	N/A
For our affiliates' everyday business purposes— information about your creditworthiness	N/A	N/A
For nonaffiliates to market to you	No	N/A

Questions? Call (503) 621-9207 or go to <https://www.cordantwealth.com>

Who we are

Who is providing this notice?

Cordant, Inc.

What we do

How does Cordant, Inc. protect my personal information?

To protect your personal information from unauthorized access and use, we use security measures that comply with federal law. These measures include computer safeguards and secured files and buildings, as well as other physical, electronic, and procedural safeguards.

How does Cordant, Inc. collect my personal information?

We collect your personal information, for example, when you

- Sign an investment advisory agreement
- Open an account
- Request investment or financial planning advice
- Tell us about your investment or retirement portfolio

Why can't I limit all sharing?

Federal law gives you the right to limit only

- sharing for affiliates' everyday business purposes—information about your creditworthiness
- affiliates from using your information to market to you
- sharing for nonaffiliates to market to you

State laws and individual companies may give you additional rights to limit sharing.

Definitions

Affiliates

Companies related by common ownership or control. They can be financial and nonfinancial companies.

- Cordant, Inc. currently does not have any affiliates.

Nonaffiliates

Companies not related by common ownership or control. They can be financial and nonfinancial companies.

- We do not share your personal non-public information with nonaffiliates for marketing purposes. See "Other Important Information" below.

Joint marketing

A formal agreement between nonaffiliated financial companies that together market financial products or services to you.

- We do not jointly market to you

Other important information

Cordant, Inc. may share your personal information with nonaffiliated third parties we use in providing services to you, such as your account custodians, software vendors, or website application providers. In such cases, these unaffiliated third parties represent that they will protect the privacy and confidentiality of your non-public information. With your authorization, we may also share information with your legal or accounting professionals or your appointed trusted contacts or agents. We may also utilize artificial intelligence services provided by nonaffiliates to record and transcribe our meetings, subject to the privacy and use policies of such services, as well as your right to opt out of such recordings and transcriptions. Cordant, Inc. may also share your personal information with a successor advisor if necessary in connection with the unexpected death or incapacity of its principal owner(s), as well as in connection with the eventual retirement or other change in control of the firm.

We reserve the right to change our privacy policy practices at any time and will provide you with an updated Privacy Policy in the event of any material changes.